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## Online Charge Scheduling for Electric Vehicles in Autonomous Mobility on Demand Fleets

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### Personal Urban Mobility

• Three rapidly developing technologies:

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## Personal Urban Mobility

#### • Three rapidly developing technologies:

- Autonomous Vehicles
- Mobility-on-Demand
- Plug-in Electric Vehicles

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- Three rapidly developing technologies:
  - Autonomous Vehicles
  - Mobility-on-Demand
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- Literature addressing the potential synergies is sparse

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- Three rapidly developing technologies:
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- Specifically, let us consider a fleet of autonomous mobility-on-demand electric vehicles (AMoD EVs)

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- Three rapidly developing technologies:
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- Literature addressing the potential synergies is sparse
- Specifically, let us consider a fleet of autonomous mobility-on-demand electric vehicles (AMoD EVs)
  - Transport customers from origin to destination

Conclusion O

- Three rapidly developing technologies:
  - Autonomous Vehicles
  - Mobility-on-Demand
  - Plug-in Electric Vehicles
- Literature addressing the potential synergies is sparse
- Specifically, let us consider a fleet of autonomous mobility-on-demand electric vehicles (AMoD EVs)
  - Transport customers from origin to destination
  - Must recharge periodically to remain in operation

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### Benefits of AMoD EV Fleets

• How can we optimize this system?



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- How can we optimize this system?
  - Smart Charging



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- How can we optimize this system?
  - Smart Charging
    - Reduce electricity usage during peak hours benefits the grid



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- How can we optimize this system?
  - Smart Charging
    - Reduce electricity usage during peak hours benefits the grid
    - Integrate renewable power generation benefits environment



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- How can we optimize this system?
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    - Reduce electricity usage during peak hours benefits the grid
    - Integrate renewable power generation benefits environment
  - Rebalancing



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    - Integrate renewable power generation benefits environment
  - Rebalancing
    - Predict where are vehicles needed next benefits customer



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    - Predict where are vehicles needed next benefits customer
    - Limit out-of-service time of EVs benefits fleet dispatcher

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### Benefits of AMoD EV Elects

- How can we optimize this system?
  - Smart Charging
    - · Reduce electricity usage during peak hours benefits the grid
    - Integrate renewable power generation benefits environment
  - Rebalancing
    - Predict where are vehicles needed next benefits customer
    - Limit out-of-service time of EVs benefits fleet dispatcher

#### Managing such a system is possible...but it is a challenging problem

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## Why is AMoD EV Fleet Smart Charging and Routing challenging?

Why is AMoD EV Fleet Smart Charging and Routing challenging?

Motivation

• AMoD EVs enter the "between-ride" state at random times throughout the day

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## Why is AMoD EV Fleet Smart Charging and Routing challenging?

- AMoD EVs enter the "between-ride" state at random times throughout the day
- Information is revealed in an online fashion
  - Do not know next customer's trip length
  - Do not know traffic conditions

# Why is AMoD EV Fleet Smart Charging and Routing challenging?

- AMoD EVs enter the "between-ride" state at random times throughout the day
- Information is revealed in an online fashion
  - Do not know next customer's trip length
  - Do not know traffic conditions
- Need to manage the fleet without knowledge of future
  - Mobility-on-Demand arrival distributions highly nonstationary
  - Tool of choice: Online Optimization (instead of MPC)
  - Accounts for adversarial input sequences

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## Why is AMoD EV Fleet Smart Charging and Routing challenging?

- Fleet charging facilities contain shared resources
  - Fleet vehicles need sufficient energy levels to serve customers •
  - Which vehicle is granted charger usage?
  - Varying electricity prices

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# Why is AMoD EV Fleet Smart Charging and Routing challenging?

- Fleet charging facilities contain shared resources
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- Fleet EVs need to be rebalanced throughout the service area
  - Route vehicles to serve future rides in the service area

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  - Which vehicle is granted charger usage?
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- Fleet EVs need to be rebalanced throughout the service area
  - Route vehicles to serve future rides in the service area

\*Require online scheduling systems for routing decisions and shared resource allocation to enable smart charging for fleet EVs in the between-ride state\*



#### System Description

#### • D regions within a service area $\mathcal D$





#### System Description

• F charging facilities within service area  ${\cal D}$ 





#### • Varying customer demand across regions





#### • AMoD EVs enter the between-ride state





### System Description

EVs select between-ride charging schedules and next stops





## • Now let's examine the charging facilities



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#### • Charging facilities equipped with multiple-cable chargers



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#### • Energy procured from solar and distribution grid



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#### • Limited shared charging resources



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#### • Limited shared charging resources



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#### Between-Ride Schedules

• Each between-ride session  $j \in \mathcal{J}$  begins at time  $t_j^-$  when an AMoD EV drops off a passenger



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### Between-Ride Schedules

- Each between-ride session  $j \in \mathcal{J}$  begins at time  $t_j^-$  when an AMoD EV drops off a passenger
- A set of feasible between-ride schedules is generated based on the vehicle's current battery level and location
| System | Description |
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## Between-Ride Schedules

- Each between-ride session  $j \in \mathcal{J}$  begins at time  $t_j^-$  when an AMoD EV drops off a passenger
- A set of feasible between-ride schedules is generated based on the vehicle's current battery level and location
- Schedules include:
  - Start/end time of the between-ride session
  - Start/end destination
  - Potential stop at a charging facility with charging schedule
  - Utility of the schedule to the fleet dispatcher









• Highlighted between-ride schedule was selected





Why not this schedule?





• Or this one?

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# Offline Welfare Maximization Problem

$$\max_{x} \sum_{\mathcal{J}, \mathcal{S}_{j}} v_{js} x_{js} - \sum_{\mathcal{T}, \mathcal{F}} G_{f}(y_{g}^{f}(t)) - \sum_{\mathcal{T}} O(y_{o}(t))$$

subject to:

$$\begin{split} \sum_{\mathcal{S}_j} x_{js} &\leq 1, \quad \forall j \\ x_{js} &\in \{0, 1\}, \quad \forall j, s \\ y_c^{mf}(t) &\leq C_f, \quad \forall f, m, t \\ y_e^{mf}(t) &\leq E_f, \quad \forall f, m, t \\ y_d(t) &\leq \Omega_d(t), \quad \forall d, t \end{split}$$



#### Facilities' Electricity Costs

The energy procurement,  $y_g^f(t)$ , determines the operational cost of facility f (i.e., purchasing electricity from the distribution grid):

$$egin{aligned} G_f(y_g^f(t)) = \ & \left\{egin{aligned} 0 & y_g^f(t) \in [0, \delta_f(t)] \ & \pi_f(t)(y_g^f(t) - \delta_f(t)) & y_g^f(t) \in (\delta_f(t), \delta_f(t) + \mu_f(t)] \ & +\infty & y_g^f(t) > \delta_f(t) + \mu_f(t). \end{aligned}
ight. \end{aligned}$$

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# Fleet Out-Of-Service Penalty

The number of AMoD EVs in the between-ride state,  $y_o(t)$ , determines the out-of-service penalty:

$$O(y_o(t)) = \begin{cases} \phi(t)y_o(t), & y_o(t) \leq I(t) \\ +\infty & y_o(t) > I(t), \end{cases}$$

where I(t) is the maximum number of out-of-service vehicles that the fleet dispatcher allows at time t

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#### Discourages excessively long recharging sessions

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#### Scheduling Decisions

• Can examine the following dual constraint:

$$u_{j} = \max_{s \in \mathcal{S}_{j}} \left\{ v_{js} - p_{d}(t_{js}^{+})d_{js}^{+}(t_{js}^{+}) - \sum_{t \in [t_{j}^{-}, t_{js}^{+}]} \left( o_{js}(t)p_{o}(t) + c_{js}^{mf}(t)p_{c}^{mf}(t) + e_{js}^{mf}(t)[p_{e}^{mf}(t) + p_{g}^{f}(t)] \right) \right\}$$

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• If  $u_j \leq 0$ , session j never yields positive utility

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- If  $u_j \leq 0$ , session j never yields positive utility
- if  $u_j > 0$ , session j is scheduled
- Want to estimate the optimal dual variables in an online fashion

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#### **Online Solution's Goals**

• Design online scheduling mechanism for fleet routing and smart charging at facilities equipped with shared EV chargers

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## **Online Solution's Goals**

- Design online scheduling mechanism for fleet routing and smart charging at facilities equipped with shared EV chargers
- Make irrevocable scheduling decisions in an online fashion

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# **Online Solution's Goals**

- Design online scheduling mechanism for fleet routing and smart charging at facilities equipped with shared EV chargers
- Make irrevocable scheduling decisions in an online fashion
- Handle adversarial sequences (due to the nonstationary distributions of customer arrivals in Mobility-on-Demand)

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# **Online Solution's Goals**

- Design online scheduling mechanism for fleet routing and smart charging at facilities equipped with shared EV chargers
- Make irrevocable scheduling decisions in an online fashion
- Handle adversarial sequences (due to the nonstationary distributions of customer arrivals in Mobility-on-Demand)
- Provide performance guarantees

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### Proposed Solution: Update Heuristic for Dual Variables

• Fleet dispatcher does not know the future arrival sequence

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- Fleet dispatcher does not know the future arrival sequence
  - Cannot accurately select dual variables beforehand

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- Fleet dispatcher does not know the future arrival sequence
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- Proposed Solution: the dual variables  $p_d(t)$ ,  $p_o(t)$ ,  $p_c^{mf}(t)$ ,  $p_e^{mf}(t)$ , and  $p_g^f(t)$  have heuristic updating functions

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  - Dual variables increase as demand for shared resources increases

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- We are able to provide performance guarantees for pricing functions of the following form:

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- Fleet dispatcher does not know the future arrival sequence
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  - Dual variables increase as demand for shared resources increases
- We are able to provide performance guarantees for pricing functions of the following form:

$$\begin{split} p_g^f(y_g^f(t)) &= \\ \begin{cases} \left(\frac{L_g}{2\Psi}\right) \left(\frac{2\Psi\pi_f(t)}{L_g}\right)^{\frac{y_g^f(t)}{\delta_f(t)}}, & y_g^f(t) < \delta_f(t), \\ \left(\frac{L_g - \pi_f(t)}{2\Psi}\right) \left(\frac{2\Psi(U_g - \pi_f(t))}{L_g - \pi_f(t)}\right)^{\frac{y_g^f(t)}{\delta_f(t) + \mu_f(t)}} + \pi_f(t), \\ & y_g^f(t) \geq \delta_f(t). \end{split}$$

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# Performance Guarantee: Competitive Ratio

• Competitive ratio:

 $\frac{\text{Optimal Offline Solution's Welfare}}{\text{Worst Case[Online Mechanism's Welfare]}} \geq 1$ 

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## Performance Guarantee: Competitive Ratio

• Competitive ratio:

 $\frac{\text{Optimal Offline Solution's Welfare}}{\text{Worst Case[Online Mechanism's Welfare]}} \geq 1$ 

• An online mechanism is " $\alpha$ -competitive" when:

 $\alpha \geq \frac{\text{Optimal Offline Solution's Welfare}}{\text{Worst Case[Online Mechanism's Welfare]}} \geq 1$ 

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# Online Scheduling System Competitive Ratio

The proposed online fleet scheduling heuristic is  $\alpha$ -competitive in welfare across all fleet resources for the fleet dispatcher over J between-ride sessions where  $\alpha = \max \{\alpha_1, \alpha_2, \alpha_3, \alpha_4, \alpha_5\}$ .

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#### Performance Guarantee: Competitive Ratio

$$\begin{split} \alpha_{1} &= \ln\left(\frac{2\Psi U_{c}}{L_{c}}\right)\\ \alpha_{2} &= \ln\left(\frac{2\Psi U_{e}}{L_{e}}\right)\\ \alpha_{3} &= \max_{\mathcal{F},\mathcal{T}}\left\{\ln\left(\frac{2\Psi (U_{g}-\pi_{f}(t))}{L_{g}-\pi_{f}(t)}\right)\right\}\\ \alpha_{4} &= \ln\left(\frac{2\Psi U_{d}}{L_{d}}\right)\\ \alpha_{5} &= \max_{\mathcal{T}}\left\{\ln\left(\frac{2\Psi (U_{o}-\phi(t))}{L_{o}-\phi(t)}\right)\right\} \end{split}$$

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# Performance Guarantee: Competitive Ratio

$$\begin{aligned} \alpha_{1} &= \ln\left(\frac{2\Psi U_{c}}{L_{c}}\right) \text{(Charger Cables)} \\ \alpha_{2} &= \ln\left(\frac{2\Psi U_{e}}{L_{e}}\right) \text{(Charger Energy)} \\ \alpha_{3} &= \max_{\mathcal{F},\mathcal{T}} \left\{ \ln\left(\frac{2\Psi (U_{g} - \pi_{f}(t))}{L_{g} - \pi_{f}(t)}\right) \right\} \text{(Facility Energy)} \\ \alpha_{4} &= \ln\left(\frac{2\Psi U_{d}}{L_{d}}\right) \text{(Regional AMoD EV Limit)} \\ \alpha_{5} &= \max_{\mathcal{T}} \left\{ \ln\left(\frac{2\Psi (U_{o} - \phi(t))}{L_{o} - \phi(t)}\right) \right\} \text{(Out-of-Service Penalty)} \end{aligned}$$



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# **Proof Outline**

• Ensure that the "welfare generated" by each between-ride session is above a "threshold value"



# **Proof** Outline

- Ensure that the "welfare generated" by each between-ride session is above a "threshold value"
- Show the online dual variable update functions, fenchel conjugates, and facilities' operational cost functions satisfy the following Differential Allocation-Payment Relationship<sup>1</sup>:

$$(p(t) - f'(y(t))) dy(t) \ge \frac{1}{\alpha(t)} f^{*'}(p(t)) dp(t)$$

<sup>&</sup>lt;sup>1</sup>: X. Zhang, Z. Huang, C. Wu, Z. Li, and F.C.M. Lau, 2017



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"Welfare generated"  $\geq$  "Threshold value"

• Resulting  $\alpha$  is the maximum  $\alpha(t)$  over all regions, facilities, resources, and time.

<sup>&</sup>lt;sup>1</sup>: X. Zhang, Z. Huang, C. Wu, Z. Li, and F.C.M. Lau, 2017

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## Comparison with Threshold Strategies



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## Conclusion



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## Conclusion

Online scheduling system for fleet routing and smart charging via heuristic dual variable update functions:

1. Dispatcher for the AMoD EVs next customer pickup destination



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# Conclusion

- 1. Dispatcher for the AMoD EVs next customer pickup destination
- 2. Shared resource manager that optimizes smart charging strategies for AMoD EVs within the charging facilities

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# Conclusion

- 1. Dispatcher for the AMoD EVs next customer pickup destination
- 2. Shared resource manager that optimizes smart charging strategies for AMoD EVs within the charging facilities
- 3. Does not rely on statistics and is robust to adversarially chosen arrival sequences

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# Conclusion

- 1. Dispatcher for the AMoD EVs next customer pickup destination
- 2. Shared resource manager that optimizes smart charging strategies for AMoD EVs within the charging facilities
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- 4. Solution is  $\alpha$ -competitive in welfare compared to the optimal offline solution

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# Conclusion

Online scheduling system for fleet routing and smart charging via heuristic dual variable update functions:

- 1. Dispatcher for the AMoD EVs next customer pickup destination
- 2. Shared resource manager that optimizes smart charging strategies for AMoD EVs within the charging facilities
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#### Thank You!